

Company Name

Address

City, State Zip

Contact: Name

Email

Phone 1

Phone 2

Company Details and Status:

-Date Founded

-What you do

-Status highlight (eg: profitable, prototypes developed, pre-revenue)

Funding: Seeking \$XXm

-Raised to date

Use of Proceeds:

- Use 1

- Use 2

- Use 3

- Use 4

- Use 5

Business Development Cycle:

-Start

-Milestone 1

-Milestone 2

-Milestone 3

-Milestone 4

-Exit strategy

Revenue:

-2004

-Year 1

-Year 2

-Year 3

-Year 4

Competitive Advantages:

-Advantage 1

-Advantage 2

-Advantage 3

-Advantage 4

Management Team

-CEO

-CTO

-VP Sales

-Director

-Advisor

Company Description:

Compelling Problem:

Product Offering (or Science/Technology):

Marketplace:

Business/Revenue Model:

(Pick your strongest one or two from the list to round out the summary)

Differentiation:

Customer Traction:

IP Position:

Milestones: